



# Dr. Charlene Bird

## CLIENT INTAKE FORM

Name: \_\_\_\_\_ Date: \_\_\_\_\_

DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_ Social Sec. # \_\_\_\_\_

Insurance carrier (if applicable): \_\_\_\_\_

ID #: \_\_\_\_\_ Group #: \_\_\_\_\_ Policy #: \_\_\_\_\_

Name of Insured: \_\_\_\_\_ DOB: \_\_\_\_\_ Employer: \_\_\_\_\_

Insured ID #: \_\_\_\_\_ Relationship to you: \_\_\_\_\_

Home Address: \_\_\_\_\_

City/State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_ Work #: \_\_\_\_\_

May I leave a message at your home#? Yes No Work #? Yes No Cell #? Yes No

Email address: \_\_\_\_\_

Employer: \_\_\_\_\_ Profession/Occupation \_\_\_\_\_

Marital Status:(Circle One) Single Married Partnered Separated Divorced Widowed (Yrs \_\_\_\_\_)

Spouse/Partner/Significant Other Name: \_\_\_\_\_

Work #: \_\_\_\_\_ Cell #: \_\_\_\_\_

Emergency contact Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ City/State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Phone #: \_\_\_\_\_

Office Use:
Tx Modality: _____ Fee: _____ DX: _____

Current Medications: Please list with dosage. \_\_\_\_\_

Previous Counseling/Therapy? Yes No If Yes, when & duration? \_\_\_\_\_

Where and with whom? \_\_\_\_\_

Does anyone in your family have any history of mental illness (such as depression, anxiety, substance abuse, etc.)? If so, please list \_\_\_\_\_

	Poor			Excellent	
How do you sleep at night?	1	2	3	4	5
How is your nutrition?	1	2	3	4	5
Do you drink alcohol?	Yes	No	How much? _____		
Do you drink coffee?	Yes	No	How much? _____		
Do you smoke cigarettes?	Yes	No	How much? _____		
Do you smoke pot or use other recreational drugs?	Yes	No	Frequency _____		

Does any of the following items apply to your concern today?

____ Anger/temper	____ Multicultural issues
____ Anxiety	____ Problems with social relationships
____ Depression	____ Sexual Abuse/Trauma
____ Family or business consultation	____ Sexual Concerns/Dysfunction
____ Fearfulness	____ Thoughts of hurting yourself or others
____ Lifestage issues	____ Trouble making decisions
____ Marital issues	____ Other (Specify) _____

Brief summary of reason for seeking treatment: \_\_\_\_\_

Whom were you referred by? \_\_\_\_\_

I understand that Dr. Bird has chosen to work without insurance assignment or third party payment. Reimbursement for services is strictly between myself and my insurance carrier. I understand that insurance coverage is not guaranteed and I am responsible for full payment of services rendered.

Signature\_\_\_\_\_Date\_\_\_\_\_